

1 Name Alexandra P. Olenczuk
 2 Bar Code # 24033924
 3 Address WARNER STEVENS, L.L.P.
 4 301 Commerce St., #1700
 5 Fort Worth, TX 76102
 6 Phone # (817) 810-5250

8 UNITED STATES BANKRUPTCY COURT
 9 DISTRICT OF NEVADA

10 In re:
 11 USA Commercial Mortgage Company,
 12 et. al,
 13 Debtors.

Bankruptcy No. BK-S-06-10725 LBR
 Chapter No. 11

Jointly Administered

VERIFIED PETITION FOR
 PERMISSION TO PRACTICE
 IN THIS CASE ONLY BY
 ATTORNEY NOT ADMITTED
 TO THE BAR OF THIS COURT

EFFECTIVE JUNE 1, 2004
 FILING FEE IS \$175.00

17 Alexandra P. Olenczuk, Petitioner, respectfully represents to the Court:

19 1. That Petitioner resides at 8621 Woodslane Drive
 20 (street address)
 21 Fort Worth Tarrant
 22 (city) (county)
 23 Texas 76179 (817) 236-4457
 24 (state) (zip code) (area code + telephone number)

27 CAUTION: DO NOT REVISE OR RETYPE THIS FORM
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2. That Petitioner is an attorney at law and a member of the law firm of _____
 Warner Stevens, L.L.P. _____ with offices at
 301 Commerce St., #1700 _____,
 Fort Worth (street address) TX (817) 810-5250
 (city) (zip code) (area code + telephone number)

3. That Petitioner has been retained personally or as a member of the law firm by
Sierra Liquidity Fund, L.L.C. _____ to provide legal representation in connection with
[client(s)]
the above-entitled case now pending before this Court.

4. That since 1994 and 2001, Petitioner has been and presently is a member
(date)
in good standing of the bar of the highest Court of the State of California and Texas, respectively
(state)
where Petitioner regularly practices law.

[illegible][illegible]

6. That there are or have been no disciplinary proceedings instituted against petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below:

7. That Petitioner has never been denied admission to the State Bar of Nevada. (Give particulars of ever denied admission):

8. That Petitioner is a member of good standing in the following Bar Associations:

State Bar of California

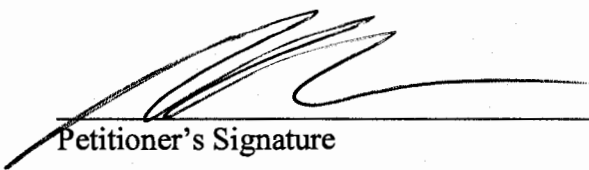
State Bar of Texas

9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters: N/A

Date of Application	Cause	Title of Court Administrative Body or Arbitrator	Was Application Granted or Denied
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(If necessary, please attach a statement of additional applications)

1 DATED: December 18, 2006

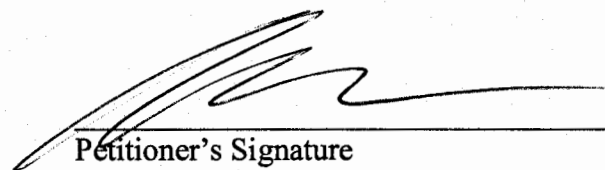

Petitioner's Signature

2 STATE OF TEXAS}

3 COUNTY OF TARRANT}

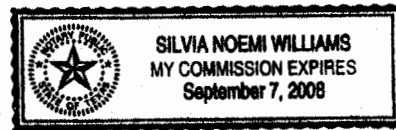
4 Alexandra P. Olenczuk, Petitioner, being first duly sworn, deposes and says:

5 That the foregoing statements are true.

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Petitioner's Signature

8 Subscribed and sworn before me this

9 18th day of December, 2006.



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11
12 APPROVED:

13 Dated: this _____ day of _____

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16 _____
17 UNITED STATES BANKRUPTCY JUDGE
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